

JACKPOT!
digital

"I'm all in with Jackpot Blitz® and you should be too."

Jimmy Johnson Pro Football Hall of Fame Coach

SECTIONS.

Revolutionizing Casino Gaming

THE PROPERTY.

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About Jackpot Digital



Jackpot Digital

A positive disruptor in the casino business, Jackpot Digital is a leading manufacturer of dealerless multi player electronic poker tables for land-based casinos and cruise lines.

Flagship Product

Our flagship product, Jackpot Blitz®, brings the social benefits of multiplayer poker into the digital era.

The 75-inch, 4k touchscreen creates a stunning player experience, controls costs, and improves the bottom line for casinos.



Age of the ETG





Projected Market Growth of ETGs

The global Electronic Table Games (ETG) market was valued at USD 3.7 billion in 2023 and is projected to reach USD 7.5 billion by 2032, growing at a CAGR of 8.18% from 2024 to 2032. Market Research.

- COVID-19 lockdowns caused a shortage of workers, increasing demand for table games that don't require face-to-face interaction
- ETGs operate with zero errors, ensuring fair and reliable gameplay.
- Casinos can track player value in real-time with ETGs for better customer insights
- ETGs offer lower table minimums, enabling more players to participate.
- Continued growth of ETGs is driven by technological advancements and Al integration
- ETGs attract younger, tech-savvy customers seeking affordable gaming without dealer intimidation
- Rising labor costs accelerate the adoption and growth of ETGs.
- ETGs use advanced software and surveillance to reduce cheating and ensure game integrity
- By automating dealer tasks, ETGs reduce staffing needs and cut labor expenses
- ETGs provide real-time analytics on player behavior and game performance, helping casinos optimize operations and marketing

Reputable and Growing Client List Jackpot Blitz® is a proven solution























































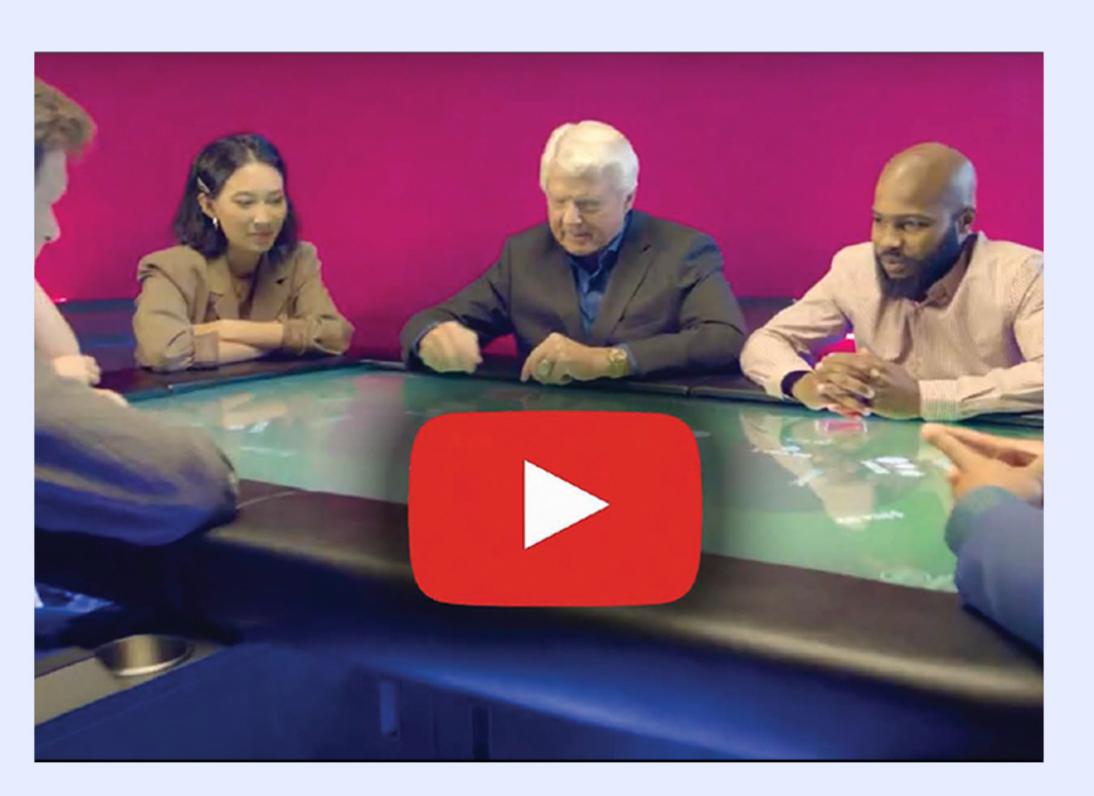


Meet Jackpot Blitz®



Our Product

Jackpot Blitz's stunning 75" 4K ultra-sensitive touchscreen brings the playing surface to life with card-bending and chip-jingling technology, creating an exciting card playing experience at a lower cost than live dealt poker.



Watch two-time Super Bowl winning Pro Football Hall of Fame coach, Jimmy Johnson, introduce the stunning new Jackpot Blitz® table.

The Problem We Solve



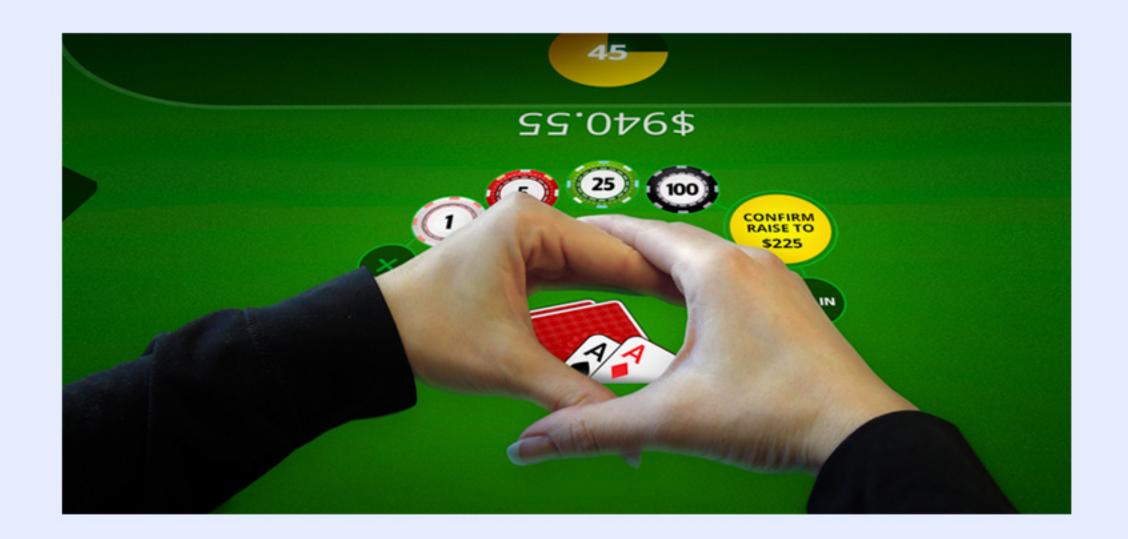
The Poker Problem

- Traditional poker is expensive, labor-intensive, and low-margin
- Escalating dealer salaries and staffing headaches
- Retaining talented dealers is often time-consuming and difficult
- Slow gameplay can limit revenues and profit
- Many poker rooms have closed or have limited hours
- Casinos have demand but prohibitive economics

The Solution

- Jackpot Blitz® increases poker revenues, decreases costs, and creates a stunning player experience
- Jackpot Blitz® enables casinos offer poker with viable economics





Bridging the Poker Gap



Existing market:



Underserved market:

- The traditional poker player
- The younger tech savvy player
- The online player
- The casual player
- The beginner
- The tournament only player
- The exotic poker games player

Solution: Jackpot Blitz®

Card room operators won't leave dollars on the table. They can serve the entire poker market without any additional operational costs or HR expenses.

Jackpot Blitz®: Benefits of "The Friendly Table"



Operator:

- Faster gameplay
- Higher revenue
- Lower costs
- Minimize management and HR headaches
- Minimize risk of money laundering, tampering, theft
- Run tournaments 24/7

Player:

- "The Friendly Table"
- No conflict from dealer mistakes
- More exciting and engaging player experience
- More hands per hour
- No tipping the dealer
- Earn player rewards for game play
- Ideal for pot limit & exotic games
- Intuitive, easy to learn game play



Pathway to 1,100 tables



Major Customers Loto-Québec Pechanga Resort Casino PENN Entertainment Royal Caribbean Cruise Line	80 Tables 40 Tables 80 Tables 40 Tables	Planned expansion territory Bluesky growth territory
Jurisdictions Florida Louisiana Michigan Mississippi Missouri New Jersey New Mexico New York Nevada Ohio Ontario Pennsylvania Saskatchewan	30 Tables 100 Tables 50 Tables 10 Tables 10 Tables	10 80 50 30 100 30 30 30 30 30
World Asia Europe International U.S. Tribal Casinos This rep	100 Tables 100 Tables 100 Tables 100 Tables 1,100 Tables resents potential orders	30 30 30 30 30

Licensing Status





Licensing Received, Not Yet Operational

Florida (Seminole Hard Rock Tribal)

Loto-Québec*

Maine

Ontario

Pechanga

Seneca



Awaiting Approval

Louisiana

Michigan

Mississippi

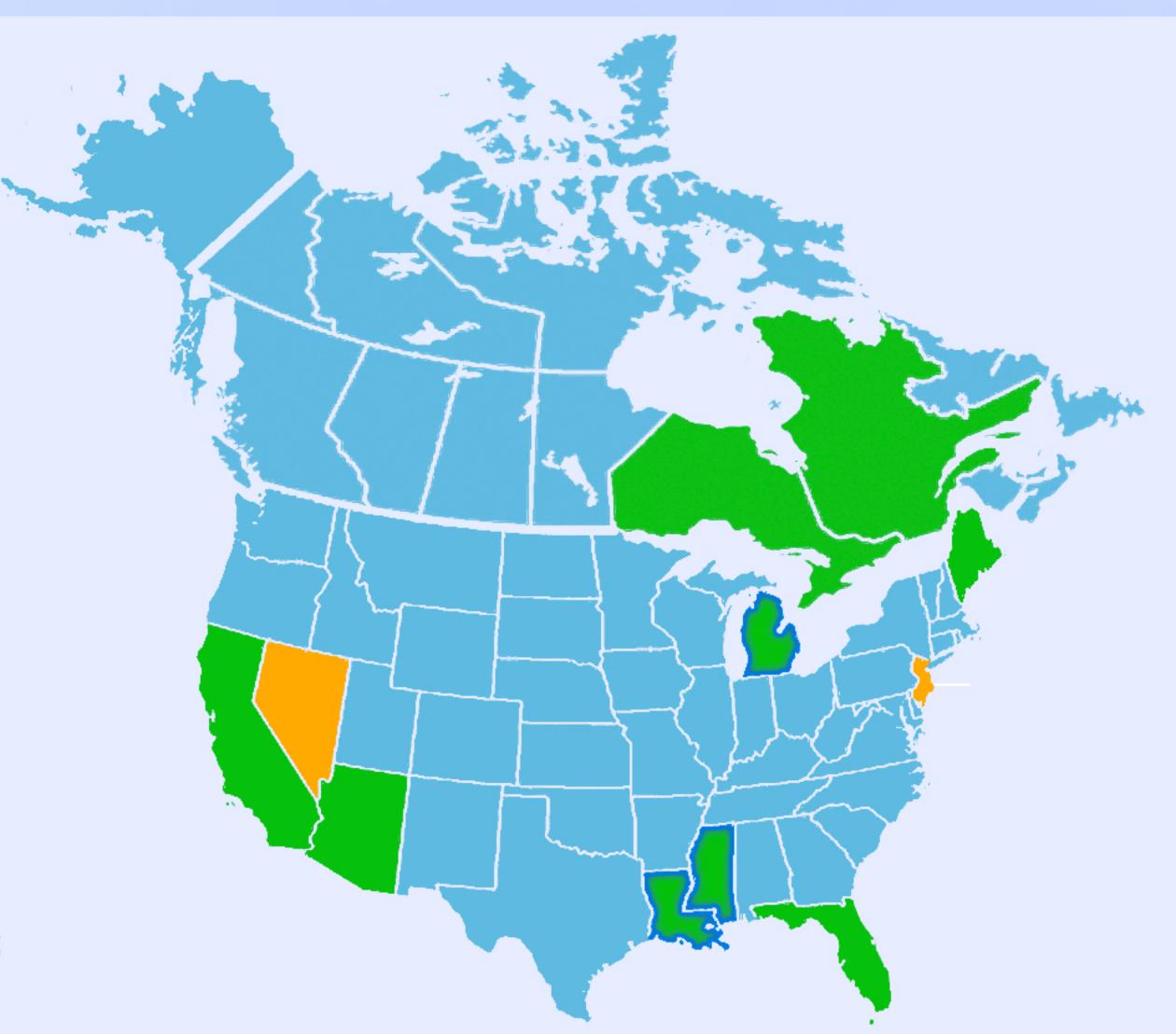


In Progress

Nevada

New Jersey

*Licensing through our distribution partner, R2 Gaming



EBITDA: Table Deployments



Cruise Ship Tables	44	84	¦ 84	¦ 84	 84	84
Land-Based Tables	56	116	216	316	416	1016
Table Subtotal	100	200	300	400	500	1100
			 - -	 		
Cruise Ship Revenue	\$1,425,600	\$2,721,600	\$2,721,600	\$2,721,600	\$2,721,600	\$2,721,600
Land-Based Revenue	\$2,217,600	\$4,593,600	\$8,553,600	\$12,513,600	\$16,473,600	\$40,233,600
Total Revenue	\$3,643,200	\$7,315,200	\$11,275,200	\$15,235,200	\$19,195,200	\$42,955,200
Expenses	\$3,600,000	\$4,320,000	\$5,184,000	\$6,220,800	\$7,464,960	\$8,957,952
Operating Cash Flow	\$43,200	\$2,995,200	\$6,091,200	\$9,014,400	\$11,730,240	\$33,997,248

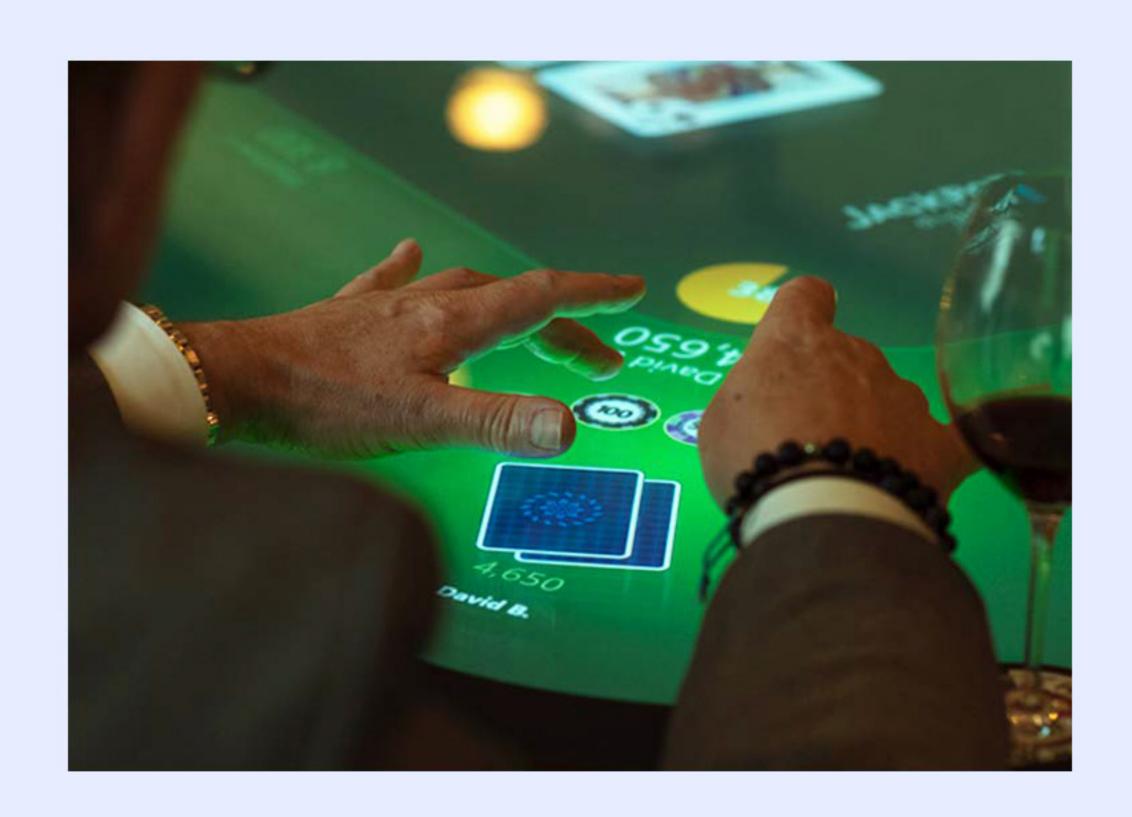
Monthly Revenue: Cruise Ship \$2,700

Land-Based \$3,300

Revenues are in U.S. dollars and are based partially on historical table performance and future projections

Automated Non-Stop Tournaments 24/7





The Jackpot Blitz® Competitive Edge

- Sit 'N 'Go Tournaments
- Multitable Collapsible Tournaments
- Satellite Tournaments

Casinos and card rooms can run non-stop tournaments without any of the associated HR expenses and headaches.

A Jackpot Blitz® "zero operational risk tournament room" attracts bigger crowds, operates independently, is instantly profitable, and easily scalable.

Side Bets and Mini Games: Monetize Downtime



Jackpot Blitz® gives poker players more action with poker side bets and house-banked mini-games, while Jackpot Blitz® maximizes action, entertainment, and revenue.



Growth Drivers



Expansion into regulated land-based casinos

- Originally launched on cruise ships
- Now certified for land based casinos
- Launched in 2024
- Acceleration in 2025

Cruise Ship Clients

- Monopoly on poker machines on cruise ships
- Well positioned for growth with new customers

Launch of New Games

- Casinos looking to grow their ETG footprint with new, innovative content
- Jackpot Digital builds specialized, popular regional games
- Growth opportunities in North America, Asia and worldwide



Casino Operator Testimonial



"Like many regional casinos, our three-table poker room couldn't reopen after Covid due to staffing shortages. Seeking a solution, we discovered Jackpot Blitz from Jackpot Digital... We are very pleased with our decision to partner with Jackpot Digital."

Rick Ray, Director of Gaming Operations Three Rivers Casino Resort - January 2025



Company Highlights:



Lead	OKC	
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Reputable & Growing Client List

Land-Based Expansion

Disruptive Technology

Recurring Revenue

- · Jackpot is the global leader in dealerless multiplayer electronic poker tables
- No direct competition
- Loto-Québec
- Carnival Cruise Lines
- PENN Entertainment Inc
- Multiple US tribal casinos
- Princess Cruises
- Royal Caribbean Cruise Line
- Land-based certifications unlock total addressable market
- More player action, faster, error free
- Reduced costs and more hands per hour improves profitability
- Monthly revenue share with casinos

About Jackpot Digital



Shares Issued & Outstanding: 256,665,256

Management and Board of Directors

Jake H. Kalpakian

President, Chief Executive Officer and Director

Neil Spellman

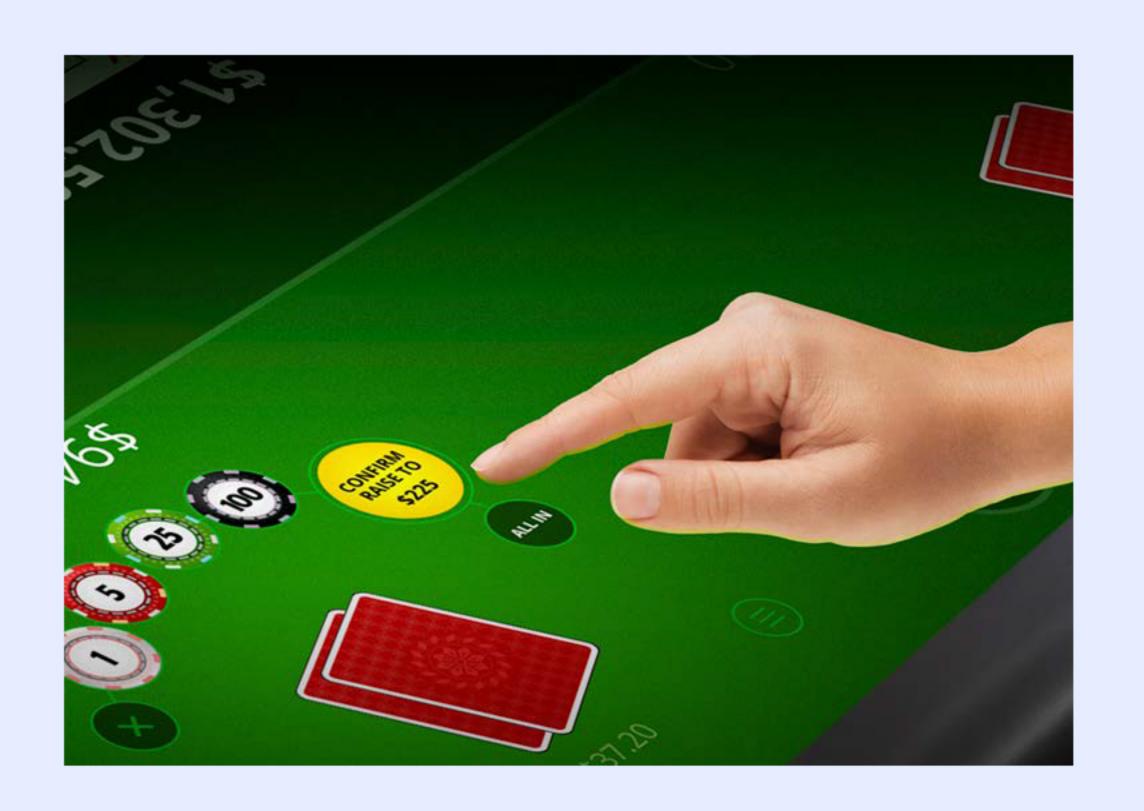
Chief Financial Officer and Director

Alan Artunian

Director

Gregory T. McFarlane

Director



AppendixCasino Vendor Licensing



Vendor/Manufacturer Licenses

- Alcohol and Gaming Commission (Ontario)
- Berry Creek Tribal Gaming Commission (California)
- Blackfeet Tribal Gaming Commission (Montana)
- Chickasaw Nation Office of The Gaming Commissioner (Oklahoma)
- Confederated Salish & Kootenai Tribes Tribal Gaming Commission(Montana)
- Confederated Tribes Gaming Commission (Oregon)
- Coyote Valley Gaming Commission (California)
- Department of Public Safety Gaming, Liquor & Security Licensing Branch (New Brunswick)
- Jackson Rancheria Tribal Gaming Agency (California)
- Lac Vieux Desert Band of Lake Superior Chippewa Indians (Michigan)
- Little Traverse Bay Bands of Odawa Indians Gaming Regulatory Commission (Michigan)
- Louisiana State Police Indian Gaming Unit
- Maine Gambling Control Board
- Mille Lac Band Gaming Regulatory Authority (Minnesota)
- Pauma Gaming Commission (California)
- Pechanga Gaming Commission (California)
- Picayune Rancheria of The Chukchansi Indians Tribal Gaming Commission (California)
- Prairie Island Gaming Commission (Minnesota)
- Pueblo of Isleta Gaming Regulatory Authority (New Mexico)
- Santa Ynez Tribal Gaming Agency Chumash (California)
- Saskatchewan Liquor and Gaming Authority
- Seminole Gaming (Florida)
- Skokomish Tribal Gaming Commission (Washington)
- State of California Dept. of Justice Bureau of Gambling Control (California)
- State of Montana Dept. of Justice Gambling Control Division (Montana)
- Tunica-Biloxi Tribal Gaming Commission (Louisiana)
- U.S. Department of Justice Office of Enforcement Operations Criminal Division (Washington)
- U.S. Virgin Islands Casino Control Commission (Virgin Islands)
- Ysleta Del Sur Pueblo Gaming Commission (Texas)

Vendor/Manufacturer Licenses - In Progress:

- · Louisiana Gaming Control Board
- Michigan Gaming Control Board
- Mississippi Gaming Commission
- Nevada State Gaming Control Board

Jackpot Bitz[®] GLI Certifications:

- GLI-12: Progressive Bonuses
- GLI-13: On-Line Monitoring & Control Systems
- GLl-16: Cashless Systems
- GLI-21: Client-Server Systems
- GLl-24: Electronic Table Game Systems
- NIGC: Class II Certification





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